

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: Sri Bir Ispat Pvt Ltd (in Liquidation); Date of commencement of liquidation: 21.12.2021.; List of stakeholders as on: 10.10.2022

(Amount in ₹)

| Sl. No. | Category of stakeholders | Summary of claims received | | Summary of claims admitted | | Amount of claims rejected | Amount of claims under verification | Details in Annexure | Remarks, if any |
|---------|---|----------------------------|----------------------|----------------------------|----------------------|---------------------------|-------------------------------------|---------------------|-----------------|
| | | No. of claims | Amount | No. of claims | Amount | | | | |
| 1 | Unpaid insolvency resolution process costs | NA | | NA | | NA | | NA | |
| 2 | Liquidation costs incurred till date | NA | Rs. 43520 | NA | Rs. 43520 | NA | | NA | |
| 3 | Secured financial creditors | 1 | Rs. 143,03,55,978.20 | 1 | Rs. 143,03,55,978.20 | NA | | 1 | |
| 4 | Unsecured financial creditors | NA | | NA | | NA | | NA | |
| 5 | Operational creditors (Workmen) | NA | | NA | | NA | | NA | |
| 6 | Operational creditors (Employees) | NA | | NA | | NA | | NA | |
| 7 | Operational creditors (Government Dues) | NA | | NA | | NA | | NA | |
| 8 | Operational creditors (other than Workmen, Employees and Government Dues) | NA | | NA | | NA | | NA | |
| 9 | Other stakeholders, if any (other than financial creditors and operational creditors) | NA | | NA | | NA | | NA | |
| Total | | | Rs. 143,03,55,978.20 | | Rs. 143,03,55,978.20 | | | | |

Annexure-1

Name of the corporate debtor: Sri Bir Ispat Pvt Ltd (in Liquidation); Date of commencement of liquidation: 21.12.2021.; List of stakeholders as on: 10.10.2022

List of secured financial creditors

(Amount in ₹)

| Sl. No. | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|--|--------------------|---------------------------|---------------------|---------------------------|-----------------|-------------------------------------|--|------------------------------|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1. | State Bank of India, SAMB – I, Kolkata | CLO2 | 15.01.2022 | Rs. 7,64,28,701.65 | Rs. 7,64,28,701.65 | secured | Rs.3,84,79.800 | Yes | Land | Rs.7,64,28,701.65 | 100% | NA | NA | NA | NA | |
| 2. | State Bank of India, SAMB – I, Kolkata | CLO2 | 10.10.2022 | Rs.135,39,27,276.55 | Rs.135,39,27,276.55 | secured | Rs.7,32,58,944 | Yes | Land | Rs.135,39,27,276.55 | 100% | NA | NA | NA | NA | |
| | | | | | | | | | | | | | | | | |